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Stuart C. Brazie is the CEO, CCO, and a Principal for Whitehall Financial Services, Inc. Stuart has over 20 years of experience in the financial services business, having served as a portfolio manager, branch manager, and chief compliance officer among other positions for companies such as Bank of America and a mid-size Midwestern independent firm. Stuart has attained the professional designations Certified Financial Planner, Chartered Financial Consultant, and Chartered Life Underwriter and has completed all three levels of the Certified Market Technician.

Mr. Brazie has the securities licenses Series 4 (Registered Options Principal), 7 (General Securities Representative), 10 (General Securities Sales Supervisor), 24 (General Securities Principal), 27 (Financial and Operations Principal), 53 (MSRB Municipal Securities Principal), 63 (NASAA Uniform Securities Agent State Law), and 65 (NASAA Uniform Investment Advisor Representative) licenses as well as the life, health, and annuities insurance licenses.

Stuart received his Bachelors Degree from Wittenberg University in Springfield, Ohio and has also completed Masters courses in both education and business. Stuart resides in Fairfield, OH and his hobbies include fitness, movies, music, home improvements, and reading.

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